



# CGDF Network Meeting

## Best Governance practices

Opportunities and challenges for  
Institutional Shareholders



**Data. Analytics. Insight.**  
ENVIRONMENTAL • SOCIAL • GOVERNANCE

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## ISS GOVERNANCE

Institutional clients have long turned to ISS to apply their corporate governance views, identify environmental, social and governance risk, and manage their complete proxy voting needs on a global basis.

### GOVERNANCE RESEARCH & VOTING

Offerings include objective governance research and recommendations, and end-to-end proxy voting solutions.

### GLOBAL PROXY DISTRIBUTION

Provides custodians or intermediaries services for generating and delivering ballots, taking receipt of vote instructions, and distribution or execution into local markets.

### SCAS

Provides clients an outsourced solution to maximize securities class action claim recoveries.

## ANNUAL NUMBERS

50,000

MEETINGS  
(approx.)

12.8

MILLION BALLOTS  
EXECUTED

110

GLOBAL  
MARKETS

5.4

TRILLION SHARES

35,500

COMPANIES

# Opportunities and Challenges for Institutional Investors

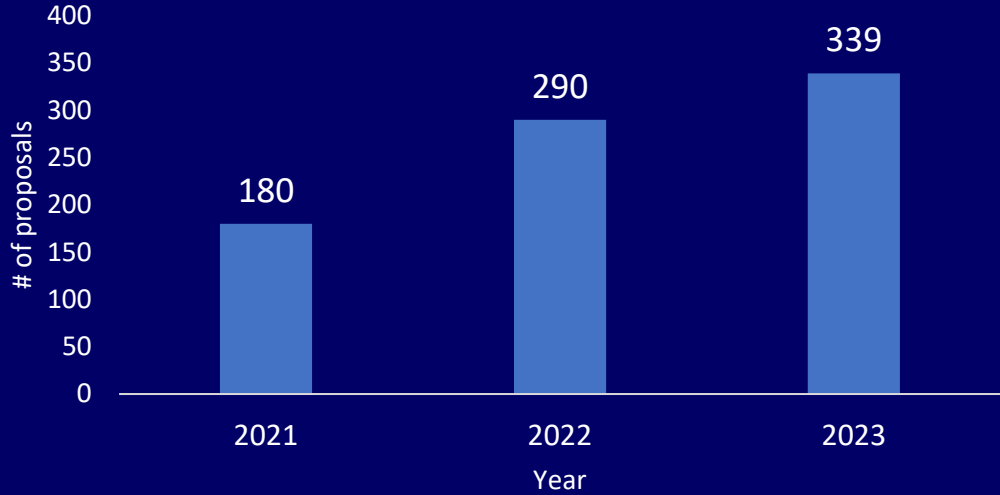
- ESG: Risk or Opportunities; Both?
- Engagement
  - How effective?
  - Is divestment an option?
- Stewardship
  - Shareholder Vote
- Board of Directors
  - Nomination Process
  - Independence
  - Diversity
- Related-Party Transactions
- Compensation
- Shareholder proposals

# Shareholder Proposals – U.S

## 2023 Proxy season Highlights

➤ US Shareholder Proposals: Number of E&S Resolutions Reaches New Heights While Support Level Drops  
Approximately 340 E&S shareholder resolutions appeared on U.S. ballots in 2023

# of U.S. E&S Proposals on Ballot by Year  
(January to June)



# of Majority Supported U.S. E&S Proposals  
(January to June)

